MASONIC FAMILY OUTREACH SERVICES





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Masonic Senior
Outreach Services

Masonic Family Outreach Services (MFOS)

Services Provided	Eligibility Requirements
Care Management	must be:
-Offers coaching and support for Masons facing challenging life situations -Assistance securing public benefits -No time limits. Based on need	-A California Mason or his spouse -His surviving spouse -His minor children
Financial Care Management -One-time assistance, and only as a bridge to self-sufficiency -Care Manager must collaborate on	must be: -A California Master Mason, in good standing for last 5 years -His surviving spouse
financial plan, submit for approval and oversee implementation -Must meet financial need criteria	

MFOS Care Management

- → All CA Masons and their immediate family members (spouses, surviving spouses, and children) are eligible to receive care management support
- → This support is provided to a Member and/or their family when they need more than information about resources, but support in accessing local, state and federally funded programs and services that can help with various needs, such as: housing, food banks, insurance

programs, day care, employment; bankruptcy, etc.

- → A Care Manager will provide home visits, accompany clients to local provider offices and serve as a support person, during a difficult time
- → An assigned Care Manager will provide on-going case management as long as needed, typically 3-6 months

MFOS Financial Care Management

- Applicant must be a California Master Mason of 5 or more years in good standing, spouse or survivor of such Mason, under the age of 60
- One-time financial assistance, with demonstrated immediate financial need and an MFOS-approved plan toward self-sufficiency, such as: relocation after securing a job, re-training for marketable skills after career change
- Client must complete all program applications and documentation, including the Agreement to Repay form, as well as providing full financial disclosure
- ▶ Financial support of Member and family comes with recommendation and support of their Lodge
- Member and family must apply for all public benefits to which they are entitled
- Care Plans are individually based, meeting the Mason and his family's unique needs

Before MFOS can support...

- ✓ 1) Financial support at the Lodge level has been exhausted
- ✓ 2) MFOS staff has completed and evaluation of the distressed Member and family's short and long-term needs
- ✓ 3) A home visit and complete assessment made, including a review of budget and living arrangements
- ✓ 4) All financial statements: proof of income, bank accounts, bills, etc. and
 records have been reviewed
- ✓ 5) Determination has been made that MFOS support is the only option available to ensure the stability of the Mason and his family