

# Masonic Family Outreach Services



Masonic Homes  
of California

Call the  
**Masonic Assistance Line**  
888-466-3642  
for intake

Masonic Homes

Union City, CA

Covina, CA

Masonic Outreach Services

**Masonic Family  
Outreach Services**

Masonic Senior  
Outreach Services

# MASONIC FAMILY OUTREACH SERVICES (MFOS)



## Care Management

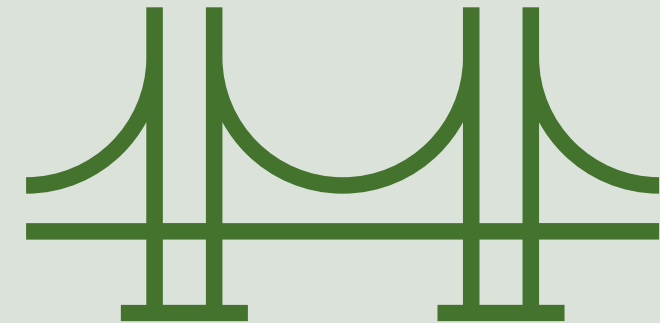
### Services Provided:

- Offers coaching and support for Masons facing challenging life situations
- Assistance securing public benefits
- No time limits. Based on need

### Eligibility:

- 59 years old or younger
- A CA Mason or their spouse, widow, widower or minor child
- No length of Masonic membership required

# MASONIC FAMILY OUTREACH SERVICES (MFOS)



## Financial Care Management Services Provided:

- One-time assistance, and only as a bridge to self sufficiency
- Care manager must collaborate on financial plan, submit for approval and oversee implementation
- Must meet financial need criteria

### Eligibility:

- A CA Master Mason in good standing for the past 5 consecutive years (or their spouse, widow or widower)
- Under the age of 60
- Demonstrate financial need

# MFOS CARE MANAGEMENT



- All CA Masons who are 59 years old or younger, and their immediate family members (spouse, widow/widower, and children) are eligible to receive care management support
- This support is provided to a Member and/or their family when they need more than information about resources, but support in accessing local, state and federally funded programs and services that can help with various needs, such as: housing, food banks, insurance programs, day care, employment; bankruptcy, etc.
- A Care Manager will provide home visits, accompany clients to local provide offices and serve as a support person, during a difficult time
- An assigned Care Manager will provide on-going case management as long as needed, typically 3-6 months

# MFOS FINANCIAL CARE MANAGEMENT

- Applicant must be a California Master Mason of 5 or more years in good standing, spouse, or widow/widower of such Mason, under the age of 60
- One-time financial assistance, with demonstrated immediate financial need and an MFOS-approved plan toward self-sufficiency, such as: relocation after securing a job, re-training for marketable skills after career change
- Client must complete all program applications and documentation, including the **Agreement to Repay** form, as well as providing full financial disclosure
- Financial support of Member and family comes with recommendation and support of their lodge
- Member and family must apply to all public benefits to which they are entitled
- Care plans are individually based, meeting the Mason and his family's unique needs

# BEFORE MFOS CAN SUPPORT...



Financial support at the Lodge level has been exhausted



MFOS staff has completed an evaluation of the distressed Member and family's short and long-term needs



A home visit and complete assessment made, including a review of budget and living arrangements



All financial statements: proof of income, bank accounts, bills, etc. and records have been reviewed



Determination has been made that MFOS support is the only option available to ensure the stability of the Mason and his family