

Masonic Senior Outreach Services



Masonic Homes
of California

Call the
Masonic Assistance Line
888-466-3642
for intake

Masonic Homes

Union City, CA

Covina, CA

Masonic Outreach Services

Masonic Family
Outreach Services

**Masonic Senior
Outreach Services**

MASONIC SENIOR OUTREACH SERVICES (MSOS)



Care Management

Services Provided:

- Offers guidance and hands-on assistance planning for aging well
- Assistance securing public benefits
- No time limits. Based on need

Eligibility:

- Age 60 +
- CA Mason in good standing or their spouse, widow, widower, or mother
- No length of membership is required.

MASONIC SENIOR OUTREACH SERVICES (MSOS)



Financial Care Management

Services Provided:

- Provided a MSOS Care Manager
- Demonstrated financial need i.e., less than \$2000 in liquid assets, \$3500 for a couple

Eligibility:

- Age 60 +
- CA Master Mason in good standing for the last 5 years, or their spouse, widow, widower, or mother
- Must demonstrate financial need

MSOS Financial assistance is also available to Masons 55 years old or over, who are facing permanent disability.

MSOS APPLICATION PROCESS



- The actual time it takes, from intake call to submission of an application to the Admissions Committee, is on-average 1-to-3 months
- Application process time varies and is often based on how long it takes an applicant to provide all needed documentation
- Applicant may benefit from the assistance of a family member, lodge leader and/or POA during this process
- In emergency situations, where the applicant's safety is at risk, this process may be expedited

TYPES OF SERVICES

Care Management

- This home-community-based service offered to those who would otherwise not have a support system in place. Care Managers assist with navigating resources, benefits, and ensuring elders' overall safety and well-being
- Members who qualify for this service need only be a Mason in good standing, spouse, widow, widower, or mother at least 60 years old. Or a dependent adult child (with intellectual or physical disabilities since childhood)
- No length of Masonic membership is required

Financial Assistance

- Is available to a CA Master Mason, spouse, widow or mother over 60 years old, who do not have the financial resources to meet their basic needs
- They may live out-of-state and still receive this assistance

FACTS ABOUT MSOS FINANCIAL ASSISTANCE

Financial assistance is designed to provide a modest care plan with dignity, not maintain the lifestyle Members may have enjoyed prior to application

The amount of financial support is individually determined and there is no maximum length of time Masonic elders can receive financial support

Support may be received, so long as financial need exists and program eligibility is met. Clients recertify, annually, to confirm their financial eligibility

Financial assistance is used to fill the gap that exists between seniors' income and current living expenses

Masons and families must be receiving all community, state, and federal benefits to which they are entitled, such as: MediCare, MediCal, veterans' benefits, food assistance, etc.

MSOS does not support skilled nursing care because this cost can be covered by Medi-Cal

MSOS financial assistance cannot be used to pay-off past debt

MSOS CONTINUOUS CARE PLANNING

MSOS clients may live in single-family homes, apartments, independent & assisted living facilities, memory care or board & care homes

Care Managers support Masonic seniors into safe living arrangements, assuring a modest care plan, with dignity

When clients are living beyond their means, Care Managers will guide towards down-sizing and managing extraordinary expenses

In-home care may be approved, up to 21 hours/week and cannot pay for 24-hour in-home care, but supports 24-hour assisted living care

When care needs can no longer be met safely in the home, transition options will be discussed and explored with seniors and caregivers



MSOS REPAYMENT



The Program Agreement form is used to document the transaction of financial support offered by the Masonic Homes, explaining there is an expectation of the funds outlaid by MSOS will be reimbursed, when possible

Repayment is expected when assets become available, such as: when a client passes away and life insurance is paid out, or when a house, car, or other property is sold because it is no longer useful to the owner of that property

When repayment IS possible, only the amount paid-out is reimbursed to the General Fund- with no interest charged- for the aid of future Masons and families in distress

If a client does not have any assets, repayment is not required